

**City of Wharton**  
**Debt Transparency Information**  
**September 30, 2016**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>						
Tax & Rev C/O Ser 2009	Yes	\$ 4,000,000		09/30/2016	\$ 3,085,000	\$ 982,053	\$ 4,067,053	12/01/2029
GO Ref Bds Ser 2010	Yes	2,680,000		09/30/2016	1,025,000	126,600	1,151,600	06/01/2021
Tax & Rev C/O Ser 2011	No	4,600,000		09/30/2016	4,300,000	1,424,800	5,724,800	06/01/2030
Tax & Rev C/O Ser 2013	Yes	5,000,000		09/30/2016	4,625,000	1,805,431	6,430,431	06/01/2033
GO Ref Bds Ser 2013	Yes	3,600,000		09/30/2016	2,965,000	485,750	3,450,750	12/01/2026
Tax & Rev C/O Ser 2015	Yes	2,705,000		09/30/2016	2,705,000	820,075	3,525,075	12/01/2032
					<u>\$ 18,705,000</u>	<u>\$ 5,644,709</u>	<u>\$ 24,349,709</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2009	NR	A+	NR	NR
GO Ref Bds Ser 2010	NR	A+	NR	NR
Tax & Rev C/O Ser 2011	A2	NR	NR	NR
Tax & Rev C/O Ser 2013	NR	A+	NR	NR
GO Ref Bds Ser 2013	NR	A+	NR	NR
Tax & Rev C/O Ser 2015	NR	A+	NR	NR

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 18,705,000	\$ 5,644,709	\$ 24,349,709
Authorized But Unissued Debt				
All Authorized Debt		18,705,000		
Total GO Debt		18,705,000	\$ 5,644,709	\$ 24,349,709
Total GO Debt + Authorized But Unissued Debt		18,705,000		
2017 Population	8,726			
Total GO Debt per Capita		\$ 2,144		
Total GO Debt + Authorized Debt per Capita		\$ 2,144		
Total GO Principal & Interest per Capita		\$ 2,790		

Source: Texas Municipal Advisory Council of Texas.



US Capital Advisors LLC  
 4444 Westheimer, Suite G500  
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**Stated Purpose:**

Tax & Rev C/O Ser 2009	Certificates will be used for the purpose of paying contractual obligations to be incurred for (i) the construction and rehabilitation of City streets and the water, sewer and drainage system; (ii) the purchase of equipment for police, emergency operations and firefighting; (iii) the construction and equipment of park improvements; (iv) renovation improvements to the City Hall and police station; (v) the construction of airport improvements; and (vi) paying the costs of professional services incurred in connection therewith
GO Ref Bds Ser 2010	Refunding for savings
Tax & Rev C/O Ser 2011	Certificates will be used (i) the construction and rehabilitation of City streets and the water, sewer and drainage system; (ii) flood reduction improvements; (iii) sidewalk improvements; (iv) the relocation of FM 102 and/or the extension of FM 1301 to US 59, including the acquisition of related road right of ways; and (v) to pay the cost of professional services incurred in connection therewith
Tax & Rev C/O Ser 2013	Certificates will be used for (i) the construction and rehabilitation of City streets and drainage, (ii) the construction and rehabilitation of the System, (iii) the purchase of firefighting equipment, including a ladder truck, (iv) the purchase of street repair and construction equipment, (v) park improvements, (vi) the purchase of law enforcement vehicles, and (vii) paying the costs of issuing the Certificates
GO Ref Bds Ser 2013	Refunding for savings
Tax & Rev C/O Ser 2015	Certificates will be used for: (i) the construction and rehabilitation of City streets and related drainage, including, without limitation, the acquisition of real estate necessary for streets and drainage at the intersection of State Highway 59 and Farm to Market 102; (ii) the purchase of street repair and auxiliary power equipment; (iii) the construction and rehabilitation of City sidewalks; (iv) the construction and rehabilitation of City hangars at the airport; (v) the construction and rehabilitation of City water and sewer systems, including, without limitation, the costs associated with a long range, sustainable water project; (vi) the purchase of materials, supplies, equipment, machinery, buildings, land and/or rights-of-way in connection with the foregoing; (vii) the costs of professional services incurred in connection with the foregoing; and (viii) the costs and expenses of issuing the Certificates



**U.S. Capital Advisors**

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**Texas Comptroller's Annual Local Debt Report**

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	City of Wharton
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2016
Fiscal Year Start (DD/MM/YYYY)*:	10/1/2015
Fiscal Year End (auto):	9/30/2016
Political Subdivision Website, if applicable:	www.cityofwharton.com
Political Subdivision Telephone*:	979-532-2491
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	Joan Andel
Contact Title*:	Finance Director
Contact Phone*:	979-532-2491
Contact Email:	jandel@cityofwharton.com
Physical Address, Line 1*:	120 E Caney
Physical Address, Line 2:	
City*:	Wharton
Zip*:	77488
County*:	Wharton
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet